



Socio-Economics Update

Nuleaf

March 9th 2022

Introduction

Passionate about Nuclear Communities

- **Head of Corporate Affairs – Sellafield Ltd**
 - Led on Sellafield's SiX Campaign

- **MP for Copeland 2005 - 2017**
 - Shadow Minister for Health
 - Shadow Minister for Environment, Food and Rural Affairs
 - UK Delegate NATO Parliamentary Assembly

Initial impressions and priorities

Site Licence Companies

- Sellafield Ltd
- Magnox Ltd
- Downreay Site Restoration Ltd
- LLW Repository Ltd
- Springfields Fuels Ltd
- Capenhurst Nuclear Services

16,000

employees across the estate

17

sites dating from post-war decades

10,000

plants and buildings to be demolished

7

subsidiaries (inc. Sellafield Ltd)

1,000

hectares of nuclear licensed land

4

SLCs funded directly by the NDA

Dounreay

Hunterston A

Chapelcross

Sellafield

LLW Repository

Springfields

Wylfa

Capenhurst

Trawsfynydd

Sizewell A

Berkeley

Bradwell

Oldbury

Hinkley Point A

Dungeness A

Harwell

Winfrith

- **Purpose**
- **People**
- **Places**
- **Projects**

Purpose: A legislative basis

The Energy Act (2004) gave the NDA a socio-economic role, recognising the importance of delivering the decommissioning programme in a socially responsible way.

The importance of this work is highlighted in Government policy, legislation and priorities

- Social Value Act: 2012
- Policy Procurement Note 06/20 (&06/21)
- Levelling Up White Paper (and equivalent in Scotland & Wales)
- Building from NDA Socio-Economic Policy (published July '20) and supporting delivery the NDA's Sustainability Strategy

Purpose: levers for socio-economic impact

The NDA's "business as usual" activities have considerable positive socio-economic impact, but we would like to improve further:

Well established grant programme (~£15m per year)

- Targeted at supporting local economic, environmental and social regeneration
- Supports diversification of local economy (e.g. green energy, tourism, manufacturing)
- Aligned with HMG Priorities e.g. levelling up agenda, 'net zero' etc
- UN Sustainable Development Goals

Social value and wider considerations in business decisions

- Procurement
- Employment
- Reuse of land and other assets
- Skills links to wider nuclear agenda
- R&D&I – applied research with export potential
- Alignment to Sustainability Agenda

People and Places: the context for our work

Most nuclear communities share particular characteristics. NDA sites are in rural, coastal and sometimes 'remote' locations

Our approach to socio-economics considers:

- The negative impact of decommissioning: how can we mitigate against these?
- Degree of dependency and what new opportunities can we help to create as decommissioning proceeds?

To better inform our work, we are refreshing economic impact studies; these will likely demonstrate growing economic reliance across the estate post-Covid.

A post-Covid response is required against increasing resource pressures, nationally, regionally, locally.



Projects

- Co-Creation & Partnership working is key to continue to support the priorities and ambitions of our local communities
- Deliver the current strategy with more to do in this area both in terms of communication and delivery
- Will keep the strategy under review but in current circumstances we believe remaining flexible is critical
- Leverage NDA funding to pull through and unlock significant investment schemes

Successful Projects: our approach in action

Scrabster Harbour

- NDA Group contributed £5m towards a total project cost of 18.9m.
- Pier redevelopment increasing capacity and opportunity for diversification through increase in cruise/offshore energy (renewables).



Successful Projects: our approach in action

Romney Marsh Business Hub

- NDA Group invested ~700k (buildings and development support) as part of a £2.175m project
- Part of wider industrial estate redevelopment project.
- Ambition is to support 500 jobs over 10 years.
- Work to date provides basis for future bids for HMG funding.



Successful Projects: our approach in action



Morlais

- One of the elite NW Growth Deal projects, as part of the North Wales Economic Ambition Board.
- NDA group has invested ~£900k to enable progress through the consent and development phase.
- To date this has leveraged in £8m of Welsh Govt, and WEFO funding.
- Now at Infrastructure phase; potentially unlocking further £27m from WEFO.
- Potentially 100 new jobs over next 10 years.

Successful Projects: our approach in action

Whitehaven Bus Station

- Visual symbol of decay and decline
- Gateway to the town



Successful Projects: our approach in action

- NDA Group investment ~£3.5m as part of ~£9m project
- Award winning development
- First Barclays Eagle Lab outside major conurbation
- Catalyst for future growth

